

Cathedral Core Services LP (In Liquidation)

Notice to Creditors Regarding Unauthorized Individuals

This Notice is not intended for general circulation other than as required by law, nor is it to be reproduced or used for any purpose other than that outlined above without the written permission in each specific instance from the Liquidator.

In preparing this document and its appendices (if any) we have relied upon information provided to us. We have not independently verified or audited that information. Whilst all care and attention has been taken in compiling this document, we do not accept any liability whatsoever to any party as a result of the circulation, publication, reproduction or use of this document.

We reserve the right (but are under no obligation) to review and, if we consider necessary, revise this document in respect of any information existing at the date of this document which becomes known to us after that date.

Notice to Creditors regarding Unauthorized Individuals

Several creditors have approached the undersigned, reporting that they have been receiving communications and approaches from several individuals in Latin America stating one of the following:

1. Individuals (Both a man and a women) who falsely declare to creditors that they represent the liquidation team and/or the liquidator in the region inviting creditors to meet (in some cases in groups of 10 creditors) in order for them to “obtain more information about the liquidation”.
2. An individual stating he is a lawyer asking for money in connection with legal arrangements and referring to a percentage of the “recovered assets”.
3. One or a group of individuals stating they are in possession of “privileged” information about the partnership or the liquidation seeking creditors to jointly act against this liquidation and or the partnership.
4. An individual falsely purporting himself as a Creditor declaring to represent a group of eight creditors in this liquidation which is advising creditors on how to engage in legal action against the liquidation and/or the undersigned.

Earlier on in the liquidation we also received reports from creditors stating that an individual was approaching them in person after appointments both in the partnership’s former offices and now outside of the temporary offices set up by the Liquidator.

The information currently in possession by the Liquidator suggests that the actions mentioned above were conspired, coordinated and executed by separate individuals acting in separate groups. It is not clear at this stage if these individuals are related or if they are acting in coordination.

The Liquidator believes that some of these communications and/or approaches could have the intention of defrauding investors by promising swift recovery of monies invested and or any other benefit outside of the current ongoing agreements with Cathedral Investment Bank / CIB Americas Bank Inc. ("The Bank") and or any rights as a result of this liquidation.

Any procedure outside of the liquidation process could put Creditors at risk as any action may invalidate the agreements that Creditors have entered into with the Bank when filing their claims. Creditors are advised to seek their own independent legal guidance in any matters related with either the partnership and/or this liquidation.

Impersonating the Liquidator, claiming to be part of the Liquidation team, misinforming creditors, distributing confidential information or any similar actions known to be false or misleading is a serious violation and will be investigated and steps taken to the full extent permitted by law by the Liquidator. If you have been approached by any of the individuals or in the context aforementioned you are advised to contact the Liquidator Immediately.

Furthermore, we advise creditors to be extremely careful when revealing sensitive or confidential information, communications or any other document related with this Liquidation or the Partnership to any other person other than the Liquidator and to report such events to the Liquidator directly so that steps can be taken.

There are no other parties, persons or entities that are able to return or produce any assets of the Partnership other than the Liquidator because the Liquidator now controls the Partnership. None of the other parties are in a position to induce or leverage the Liquidation to take a different course of action concerning any of the procedures related with the Liquidation and the only official channel in which the Liquidator is approaching creditors is through the use of email (coming from info.liquidation@cathedralcore.com) and by physical paperwork sent by regular post with the signature of the Liquidator. If a physical appointment is set up then this will only be done in the official temporary offices of the Liquidator and by the official liquidation staff.

An investigation into all the events discussed above has been opened by both the Bank and the Liquidator. Furthermore, a process has been initiated to determine how the contact information of such creditors was disclosed as it is believed to have been illegally obtained by those individuals. The Liquidator will be taking all legal steps to ensure any individuals involved are prosecuted to the full extent permitted by any laws where the actions have occurred and the law governing the liquidation itself.

Moreover, there is a very small group of creditors who have not subscribed using an A1 format. We understand that they falsely believe that they are in a position to recover monies through a variety of different procedures other than those set forth by the Liquidator. However, we remind Creditors seeking compensation by any alternative means and also those who have or are seeking to engage in legal action that they will not recover any capital as advised in the 1st liquidation report and in the related legal action notice and as set out in the agreements between the Creditors and the Bank. To be part of the settlement with the Bank Creditors need to have filed a valid A1 Format to the Liquidator and not be engaged in a separate legal action. Some of the aforementioned creditors will be held responsible for earlier delays during the course of this liquidation.

The undersigned will act on this and other breaches and anomalies already found and information related to these findings will be notified to creditors from time to time. Please be advised that all relevant information related to such events will be shared with the Bank when appropriate to obtain a resolution.

The Liquidator will issue a full liquidation report in following weeks including further information regarding confidentially and related procedures. If you have additional questions or you have been approached please contact us at info.liquidation@cathedralcore.com.



Maria Escudero Martinez.
LIQUIDATOR

DATED this 14th day of August 2017

c/-

McDonald Vague Limited
Level 10, 52 Swanson Street
Auckland 1010

PO Box 6092
Wellesley Street
AUCKLAND 1141

Telephone: (09) 303 0506
Facsimile: (09) 303 0508
Website: www.mvp.co.nz